

## Analytik Jena applies for delisting

Endress+Hauser subsidiary to leave regulated market – specialist in measurement engineering will acquire additional shares

**German company Analytik Jena AG aims to withdraw from the regulated market of the Frankfurt Stock Exchange. The company's Supervisory Board agreed to a resolution on the matter drafted by the Executive Board. At the same time, majority shareholder Endress+Hauser announced it will exercise its option to acquire additional shares on 1 October 2014. The specialist in measurement engineering will increase its stake in Analytik Jena to 82.22 percent of the share capital and voting rights.**

Endress+Hauser had already announced its intention to pursue delisting in its mandatory offer of 31 October 2013. "Our goal is still to acquire Analytik Jena completely," emphasized Matthias Altendorf, CEO of the Endress+Hauser Group and designated member of the Supervisory Board of Analytik Jena AG.

The withdrawal from the regulated market will significantly reduce administrative costs at Analytik Jena, for instance because publication and reporting duties would no longer apply. To protect the rights of minor shareholders, the withdrawal of approval to the Frankfurt Stock Exchange will only come into effect six months after its publication. Current free-trade listings at the exchanges in Stuttgart, Munich, Hanover, Düsseldorf, Berlin/Bremen and Hamburg are not affected by the delisting.

### **Endress+Hauser exercising options**

Endress+Hauser also announced that, on 1 October 2014, the Group will exercise the option contract concluded in November 2013 with the two remaining major shareholders. Thüringer Industriebeteiligungs-GmbH & Co. KG and Analytik Jena Chief Executive Officer Klaus Berka will sell their shares – which together account for 27.56 percent – to Endress+Hauser (Deutschland) AG + Co. KG. That move will increase Endress+Hauser's stake to 82.22 percent of the share capital and voting rights.

## The Endress+Hauser Group

Endress+Hauser is a global leader in measurement instrumentation, services and solutions for industrial process engineering. The Group employs 12,000 personnel across the globe, generating net sales of 1.8 billion euros in 2013.

### Structure

With dedicated sales centers and a strong network of partners, Endress+Hauser guarantees competent worldwide support. Our production centers in 11 countries meet customers' needs and requirements quickly and effectively. The Group is managed and coordinated by a holding company in Reinach, Switzerland. As a successful family-owned business, Endress+Hauser is set for continued independence and self-reliance.

### Products

Endress+Hauser provides sensors, instruments, systems and services for level, flow, pressure and temperature measurement as well as analytics and data acquisition. The company supports customers with automation engineering, logistics and IT services and solutions. Our products set standards in quality and technology.

### Industries

We work closely with the chemical, petrochemical, food & beverage, oil & gas, water & wastewater, power & energy, life science, primaries & metal, renewable energies, pulp & paper and shipbuilding industries. Endress+Hauser supports its customers in optimizing their processes in terms of reliability, safety, economic efficiency and environmental impact.

### History

Founded in 1953 by Georg H Endress and Ludwig Hauser, Endress+Hauser has been solely owned by the Endress family since 1975. The Group has developed from a specialist in level measurement to a provider of complete solutions for industrial measuring technology and automation, with constant expansion into new territories and markets.

For further information, please visit [www.press.endress.com](http://www.press.endress.com) or [www.endress.com](http://www.endress.com)

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